

Issue – 632

## Market News

Specialty chemical stocks Shares of specialty chemical players--SRF and Navin Fluorine slipped as much as 4 percent as investors rushed to cash in profits off the counters after the recent surge in the stocks. While SRF zoomed percent, nearly 14 Navin Fluorine soared around 10 in the percent previous session. The surge in the two stocks were fueled by reports of an increase in prices of refrigerant gases by US gas distributors.

IT stocks Information technology stocks bucked the sluggish market trend and ended higher as industry leader Consultancy Tata Services' upbeat demand outlook lifted spirits for its industry peers as well. While TCS led gains within the pack with its 6 percent surge, other names like Infosys, HCLTech, Wipro, and Tech Mahindra rose 1-4 percent.

IRCTC | CMP Rs 779.50 | Shares gained above 2 percent, snapping their two-day losing streak on the bourses, after international

brokerage Macquarie initiated coverage with an 'outperform' rating and assigned a target price of Rs 900. Macquarie said that IRCTC's unparalleled monopoly in Indian Railways' e-ticketing and catering services remains its standout strength, positioning it as a leader of the country's railway modernisation journey.

Following a brief spell in the positive, benchmark indices Nifty and Sensex erased gains to end in the red after a sharp fall in PSU banks, realty, and pharma stocks jolted investors. The scenario was much worse in the broader market as the small-midcap stocks plunged over 2 percent.

IT stocks, the only saving grace in a weak market, couldn't help the index higher. This comes after TCS recorded better-than-expected quarterly earnings, signalling early signs of a discretionary demand revival and subsequent rise in margins from FY26.

### Results & Corporate Action





#### DATE :- 13-01-25

COMPANY NAME:
DELTA CORP LTD.
DEN NETWORKS LTD.
HIMADRI SPECIALITY CHEMICAL LTD.
HCL TECHNOLOGIES LTD.
SARTHAK INDUSTRIES LTD.
MARATHON NEXTGEN REALTY LTD.
LOTUS CHOCOLATE COMPANY LTD.
URJA GLOBAL LTD.
SREE JAYALAKSHMI AUTOSPIN LTD.
EKANSH CONCEPTS LTD.
ONESOURCE INDUSTRIES AND VENTURES LTD.
NARMADA MACPLAST DRIP IRRIGATION SYSTEMS LTD.
ANGEL ONE LTD.
ANAND RATHI WEALTH LTD.

DATE :- 14-01-25

COMPANY NAME:
HATHWAY CABLE & DATACOM LTD.
NETWORK18 MEDIA & INVESTMENTS LTD.
SHOPPERS STOP LTD.
BENARES HOTELS LTD.
SITA ENTERPRISES LTD.
SRM ENERGY LTD
GOLKUNDA DIAMONDS & JEWELLERY LTD.
ATISHAY LTD.
HDFC ASSET MANAGEMENT COMPANY LTD.
SAYAJI HOTELS (PUNE) LTD.

DATE :- 15-01-25 COMPANY NAME : CEAT LTD.



# **Corporate Action**

Corporate Action	Company	Type & Percentage	Record Date	Ex-Date	
Bonus	<u>Mayukh</u> <u>Dealtrad</u>	Bonus Ratio 3:5	17/01/2025	17/01/2025	
Splits	<u>Regis</u>	Splits Ratio 10:1	16/01/2025	16/01/2025	
Splits	<u>Jai Balaji Ind</u>	Splits Ratio 10:2	17/01/2025	17/01/2025	
Splits	<u>Arunjyoti Bio</u>	Splits Ratio 10:1	17/01/2025	17/01/2025	
Dividend	<u>TCS</u>	Final -	17/01/2025	17/01/2025	
Dividend	<u>Vantage</u> <u>Knowled</u>	Final 0.10	17/01/2025	17/01/2025	



### **Nifty Fut in Last Week:-**

As we saw the Price Movement in Nifty fut in last week that In Upside is 24150.00 and in Downside 23430.00.





NIFTY WEEKLY CHART

BANKNIFTY WEEKLY CHART

### Nifty Fut in Upcoming Week:-

Nifty down side 23200 is strong support up side 24300 is resistance.

### Bank Nifty fut in Upcoming week:-

Bank Nifty down side 47400 is strong support up side 50400 is resistance.

## Recommendation for next week

Serial No.	Stock Name Cash segment	Above Below Add HOLD	CMP as on 11.01.2025	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	KIMS(BUY)	ABOVE 661	650		634		700-725
2	ALPA(BUY)	ABOVE 129	126		123		145
3	UNITEDTEA(BUY)	HOLD 519 MORE ADD 508- 460	519		390		1000

## Commodity Market

**NATURAL GAS CMP (340):-** Investors can buy in deep with sl 300 up side if corss 356 then target 444 possibility.





**CRUDEOIL CMP (6572):-** buy in deep with sl 6000 up side 6637 above 7000 target possibility.

**SILVER CMP (92466):-** Down side 87000 is support up side 95500 is resistance.





**GOLD CMP (78400):-** up side 79300 to 79500 is strong resistance down side 76600 is support.



## **Current Trends in the Mutual Fund Market (2025)**

The mutual fund market in 2025 is shaped by various trends influenced by global economic changes, technology, and evolving investor preferences. Here's an easy-to-understand overview of what's happening:

- 1. Growth in Thematic Funds: Investors are increasingly interested in funds that focus on specific themes like technology, healthcare, and renewable energy. These funds target emerging industries and offer potential for high growth.
- 2. Rise of ESG Investing: Funds that invest in companies meeting Environmental, Social, and Governance (ESG) standards are becoming very popular. This trend reflects a growing desire among investors to support sustainable and ethical businesses.
- 3. Shift Toward Passive Investing: More people are choosing index funds and ETFs, which track market indices and have lower costs. This shift is due to the simplicity and reliable performance of these passive investment options.
- 4. Technology Integration: Digital platforms and robo-advisors are making it easier for people, especially younger investors, to invest in mutual funds.

- 5. Regulatory Changes: New rules are being introduced to improve transparency and protect investors. These changes require funds to disclose more information and follow better governance practices.
- 6. Market Volatility and Risk Management: With global uncertainties, managing risk is more important than ever. Funds that offer good returns while minimizing risk are becoming more sought after.
- 7.Overall, today's mutual fund market offers various opportunities, but it's important for investors to stay informed and choose wisely to balance growth potential with risk, So advice must.

#### **HEAD OFFICE**

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